

MY CURRENT MONTHLY EXPENSES:

MY MONTHLY EXPENSES AFTER I RETIRE:

Combined Net Monthly Income:	Combined Net Monthly Income:	
,		
Housing:	Housing:	
Rent/mortgage	Rent/mortgage	
Property taxes	Property taxes	
Maintenance	Maintenance	
Insurance	Insurance	
Total Housing	Total Housing	
Utilities: Utilities:		
Hydro	Hydro	
Gas	Gas	
Sewer and water	Sewer and water	
Phone(s)	Phone(s)	
Internet	Internet	
TV cable/satellite	TV cable/satellite	
Total Utilities	Total Utilities	
Total others	Total Othlics	
Car:	Car:	
Loan/lease payment	Loan/lease payment	
Insurance	Insurance	
Gas	Gas	
Repairs	Repairs	
Total Car	Total Car	
Personal insurance: Personal insurance:		
Health insurance	Health insurance	
Disability insurance	Disability insurance	
Life insurance	Life insurance	
Total Personal insurance	Total Personal insurance	
Financial:	Financial:	
Personal loans	Personal loans	
Bank fees	Bank fees	
Credit cards	Credit cards	
Savings	Savings	
Company pension contributions		
Stock purchase plan		
Total Financial	Total Financial	



MY MONTHLY EXPENSES AFTER I RETIRE:

MY CURRENT MONTHLY EXPENSES:

Taxes:	Taxes:	Taxes:	
Income tax	Income tax		
CPP and EI premiums			
Total Taxes	Total Taxes		
Other expenses:	Other expenses:		
Groceries	Groceries		
Restaurants	Restaurants		
Personal clothing	Personal clothing		
Clothing for work	Toiletries		
Toiletries	Medical		
Medical	Dental		
Dental	Entertainment		
Travel to work	Magazines, books &		
Entertainment	newspapers		
Magazines, books &	Hobbies		
newspapers	Vacation/travel		
Hobbies	Gifts		
Vacation/travel	Donations		
Gifts	Miscellaneous		
Donations			
Miscellaneous			
Total Other expenses	Total Other expenses		
TOTAL EXPENSES:	TOTAL EXPENSES:		
BALANCE:	BALANCE:		