



Metherell Financial

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Monthly Budget

Fill in the grey fields and the yellow fields will populate

If the expense is shared, list it under spouse 1 only

Remember the rule of thumb is 20% to savings, 50% to needs and 30% to wants

	Spouse 1	Spouse 2	Combined
Net Monthly Income			0

Monthly Savings			
Emergency Fund			0
Retirement			0
Wedding			0
Other			0
Total Savings	0	0	0

Housing Expenses			
Mortgage/Rent			0
Property Taxes			0
Property Insurance			0
Personal Life & Health Insurance			0
Heat			0
Hydro			0
Water			0
Property Maintenance			0
Other Housing Cost			0
Telephone (Cell)			0
Cable			0
Internet			0
Other			0
Total Housing Expenses	0	0	0

Food			
Groceries			0
Restaurants			0
Total Food	0	0	0

Transportation			
Loan/Lease Payments			0
Insurance			0

Fuel			0
Parking			0
Maintenance			0
Public Transport			0
Total Transportation	0	0	0

Loan Payments

Credit Cards			0
Lines of Credit			0
Student Loans			0
Total Loan Payment	0	0	0

Lifestyle/Miscellaneous

Entertainment			0
Clothing			0
Subscriptions or Memberships			0
Other			0
Total Misc	0	0	0

Total Income	0	0	0
Total Savings	0	0	0
Total Expenses	0	0	0
Net Cash Flow	0	0	0